

Public Pension Financial Forum (P2F2)
15th Annual Conference
“Financial Leadership at the Helm”
Savannah, GA. - October 21 – 24, 2018

CONTINUING PROFESSIONAL EDUCATION CREDIT FORM

Please complete this form and RETAIN FOR YOUR RECORDS. At this year’s conference P2F2 will be scanning your bar-coded name badge to track CPE attendance. It is your responsibility to get your name badge scanned at the end of each session. Subsequent to the conference, you will be able to log-in and obtain a listing of sessions that you attended along with a certificate of CPE hours earned. If for some reason you do not agree with the hours reported, you may utilize this form for your final record of attendance. Should your state society require a P2F2 certification of attendance, please scan and email or mail this form to the address found at the bottom; P2F2 will sign as the authorized sponsor. Please remember that you are responsible for your CPE hours claimed and should be diligent and professional in your documentation.

PLEASE PRINT CLEARLY.

Name: _____ Phone: _____
Address: _____

Email address: _____

Fields of Study:

ACCTG=Governmental Accounting	INFOT=Information Technology
AUDG=Governmental Auditing	MGMTS=Management Services
BETHICS=Behavioral Ethics	PDEV=Personal Development
COM=Communications and Marketing	PERSHR=Personnel/Human Resources
COMSA=Computer Software and Applications	RETHICS= Regulatory Ethics
ECON=Economics	SK=Specialized Knowledge
FIN=Finance	TAX=Taxes

Hours in each Field of Study:

ACCTG	_____	INFOT	_____
AUDG	_____	MGMTS	_____
BETHICS	_____	PDEV	_____
COM	_____	PERSHR	_____
COMSA	_____	RETHICS	_____
ECON	_____	SK	_____
FIN	_____	TAX	_____

TOTAL Hours _____

Maximum CPE Credit Hours = 24 (27 hours with pre-conference)

In accordance with the standards of the National Registry of CPE Sponsors, CPE credits are reported based on a 50-minute hour.

I CERTIFY I ATTENDED THE SESSIONS INDICATED ABOVE.

Participant Signature

Authorized P2F2 Signature (Sponsor no. 108646)

If authorization is required, mail or email form to P2F2’s CPE coordinator:

TMRS, Attn: Rhonda Covarrubias P.O. Box 149153 Austin, TX 78714-9153 rcovarrubias@TMRS.com

Sunday - October 21, 2018

Schedule	Session	CPE ticket code	CPE hours	Field of Study	CPE Hours Claimed
9:00 am – 10:15 am	Pre-Conference: Direct Investments, Fee Transparency and Audit Assurance – What You Need to Know	S-1a	1.5	ACCTG	
9:00 am – 10:15 am	Pre-Conference: Actuarial 101 – Smooth Sailing or Hard Aground?	S-1b	1.5	SK	
10:30 am – 11:45 am	Pre-Conference: All Things Fixed Income: Pricing and Ratings	S-2a	1.5	FIN	
10:30 am – 11:45 am	Pre-Conference: Actuarial 201 – Smooth Sailing or Hard Aground?	S-2b	1.5	SK	
1:00 pm – 2:40 pm	Attract Audiences with Consumer Quality Content and Harness the Power of “Safe” Social Media	S-3	2	COM	
2:55 pm – 3:45 pm	The Future of Cryptocurrencies and Blockchain Technology	S-4	1	MGMTS	
3:50 pm – 4:40 pm	The Fall Elections – and the Investment Impact	S-5	1	ECON	

Monday – October 22, 2018

8:50 am – 9:40 am	Economic Update	M-1	1	ECON	
9:45 am – 10:35 am	GFOA Update	M-2	1	ACCTG	
10:50 am – 11:40 am	GASB Update	M-3	1	ACCTG	
11:45 am – 12:35 pm	The Little Things Still Matter	M-4	1	COM	
1:35 pm – 2:25 pm	GASB Hot Topics in Governmental Financial Reporting	M-5a	1	ACCTG	
	The Ins and Outs of Infrastructure Investments	M-5b	1	FIN	
	Making Everyone Ship-Shape! Employer Compliance Audits	M-5c	1	AUDG	
	The Character Question	M-5d	1	BETHICS	
2:40 pm – 3:30 pm	Unlocking Big Data: Applying Modern Data Analytics to Pensions	M-6a	1	MGMTS	
	Removing the Mystery from Hedge Funds	M-6b	1	FIN	
	Keeping the Ship Off the Rocks! Employer Reporting Project	M-6c	1	MGMTS	
	Real Heroes Don’t Wear Spandex	M-6d	1	PDEV	
4:00 pm – 4:50 pm	Round Table Open Forum	M-7a	1	MGMTS	
	GIPS Compliance - A Practical Guide to Becoming Compliant	M-7b	1	RETHICS	
	Round Table - Employer Reporting Topics	M-7c	1	MGMTS	
	FinancialViz - How to Communicate Financial Information Visually	M-7d	1	COM	

Tuesday – October 23, 2018

8:00 am – 9:40 am	Find Your Rhythm	T-1	2	PDEV	
9:55 am – 10:45 am	Swinging the Compass! Investment Risk Defeasement Measure	T-2	1	SK	
10:50 am – 11:40 am	Cybersecurity - What it Means for Your Organization	T-3	1	INFOT	
1:05 pm – 1:55 pm	Navigating the Rules, Regs & Challenges of International ACH Payments	T-4a	1	MGMTS	
	Alternative Investment Case Study: Dallas Police & Fire Pension Crisis	T-4b	1	FIN	
	To Err is Human - Handling Errors in Employer Reporting	T-4c	1	MGMTS	
	Personal Branding: Using Basic Marketing Strategies to Enhance Your Career	T-4d	1	PDEV	
2:05 pm – 2:55 pm	Creating, Auditing and Using SOC Reports	T-5a	1	AUDG	
	What’s Your Alternative? - How to Monitor Your Custodian/Alternative Service Provider	T-5b	1	FIN	
	Who You Gonna Call? - Could Outsourcing Be Right for Your System?	T-5c	1	MGMTS	
	Every Employee Should Be a Marketer	T-5d	1	COM	

3:10 pm – 4:00 pm	MS Excel - Tricks and Tips for Spreadsheet Mastery	T-6a	1	COMSA	
	Unrelated Business Income Tax (UBIT) - What You Need to Know	T-6b	1	TAX	
	Engaging Your Employers Through Effective Communications	T-6c	1	COM	
	Competing for Talent in the Public Sector	T-6d	1	PERSHR	

Wednesday – October 24, 2018

8:00 am – 8:50 am	Legislative Update	W-1	1	SK	
8:55 am – 10:45 am	Ethics: Keeping the Good from “Breaking Bad”	W-2	2	BETHICS	
11:00 am – 12:40 pm	Tax Compliance Update	W-3	2	TAX	
1:10 pm – 2:00 pm	Building Brands and Creating Cultures of Authentic Servant Leadership	W-4	1	PDEV	