

**P2F2 20th Annual Conference
Denver, Colorado**

CONFERENCE AT A GLANCE

Sunday, October 8, 2023

Pre-Conference

Time	CPE	Session Name
9:00 - 11:45	3.0	The Actuarial Playbook <i>Ed Koebel, Bill Hallmark, Dana Woolfrey</i>
		The Economy - Dealing with Conflicting Signals <i>Simona Mocuta, Ronald Temple, Jennifer Xi</i>
11:45 AM - 1:00 PM		Lunch for Pre-Conference Attendees

Main Conference

1:00 PM - 1:50 PM	1.0	Be the Leader You Would Follow <i>Corey Ciocchetti</i>
2:00 PM - 2:50 PM	1.0	The Burning Shield <i>Jason Schechterle</i>
3:05 PM - 3:55 PM	1.0	How Good Governance Enhances Finance <i>David Maurek</i>
4:05 PM - 4:55 PM	1.0	How to Spy Non-Verbal Behavioral Clues <i>Mike Liwicki</i>
5:00 - 5:25		New Member Welcome / Orientation
5:30 PM - 7:30 PM		Conference Welcome Reception

Monday, October 9, 2023

Time	CPE	Session Name
8:30 AM - 9:00 AM	0.0	Welcome Remarks, Conference Logistics, Sponsor Intros <i>Mark Whelan</i>
9:00 AM - 10:40 AM	2.0	Ethics, Ethical Cultures, and the Ethical Risks of ESG and EDI Metrics <i>Marianne Jennings</i>
10:55 AM - 11:45 AM	1.0	What's New With GASB <i>Michelle Czerkowski, Emily Paul</i>
11:55 AM - 1:00 PM		Lunch

Time	CPE	Session Name
		Last Chance - SBITA and Lease Implementation Tips and Tricks <i>Jessica Marquez, Spencer Tawa, Erica Worley</i>

1:00 PM - 1:50 PM	1.0	Investment Performance - GIPS® Standards and Regulatory Developments <i>Karyn Vincent, CFA</i>
		Employer Education & Training <i>Colleen Laven, Katie Talbert, Todd Wolford</i>
		Digital Balance - Seize the Day Over Seizing Your Phone <i>Jeff Wozer</i>
		Is Your ERP Giving You Grief? <i>Kenny Johnson, Beth Portman</i>
2:00 PM - 2:50 PM	1.0	GASB's Standard Setting Activities - an Outsider's Perspective <i>Lawrence Mundy</i>
		Unitizing Your Portfolio <i>Rob Dolphin, Mark Kinoshita</i>
		Employer Audits and System Administration <i>Emile Galatas, James Hammer</i>
		Experience Famine - Too Much Viewing, Not Enough Doing <i>Jeff Wozer</i>
		Show Me What You're Working With <i>Tracy Bowman, Bankole Fatunla, Marni Hall, Jennifer Reyes</i>
2:50 PM - 3:20 PM		Ice Cream Social (30 Minutes)
3:20 PM - 5:00 PM	2.0	ACFR, PAFR and GARS: Tools and Best Practices for Effective Financial Reporting <i>Todd Buikema, Aaron Hamilton, Kory Hoggan</i>
		Custody Panel Update on T+1 Settlement <i>Kevin Blair, Matt Leisman, Adam Watson</i>
		Gather 'Round the Employer Reporting Table - Employer Reporting Topics <i>Kevin DeVries, Jake Huolihan, Amy McInerney</i>
		Communicating Effectively <i>David Markwardt</i>
		Same Old Song and Dance - Process Automation <i>Ian Kelly, Lisa Parnell</i>
		Dinner On Your Own - Explore Denver Cuisine

Tuesday, October 10, 2023

Time	CPE	Session Name
8:00 AM - 9:40 AM	2.0	The Seven Habits of Highly Persuasive People <i>Gary Belsky</i>
9:55 AM - 10:45 AM	1.0	Long-Term Policy Considerations with an Aging Population <i>Mark Buis, Francois Pieterse</i>
11:00 AM - 11:50 AM	1.0	Evaluating Public Pensions Through a Public Finance Lens <i>Todd Tauzer</i>

11:50 AM - 1:15 PM		Business Lunch
Time	CPE	Session Name
1:15 PM - 2:05 PM	1.0	Implementing SECURE 2.0 Act Provisions <i>Abbie Belthoff, Brad Berls</i>
		ESG - Trends and Strategies for Any Political Environment <i>Lou Eperthener, Greg Whipple</i>
		Automating the Employer Contribution Reporting Process <i>Jim Payne, Jason Willett</i>
		Dying to Laugh, How to Be Happy When Your Life is a Mess <i>Stacy Pederson</i>
		I Can See Clearly Now - Data Analytic Tools <i>Brittany Smith</i>
2:20 PM - 3:10 PM	1.0	Navigating the New ASOP 4 Requirements: The Good, the Bad, and the LDROM <i>Brent Banister, Bill Hallmark</i>
		Understanding Investment Accounting Estimates: A Detailed Overview <i>Jason Ostroski, Thomas Rey</i>
		Return to Work Reporting Issues <i>Barbi Warhurst, Mark Whelan</i>
		Seven Habits of Highly Stressful People <i>Stacy Pederson</i>
		Hello - Is It Me You're Looking For? Communication Tools, Tips & Tricks <i>John Carreon, Stephanie Demidovich, Rob Dolphin</i>
3:25 PM - 4:15 PM	1.0	Artificial Intelligence in Financial Reporting <i>Jen Aras, Brian Jackson, Dan O'Malley</i>
		Fee Validation <i>Oliver Freigang, Paul O'Shea, Nicolas Stylianou</i>
		Employer Reporting Technical Innovations <i>Dellanta Butler, Ryan Ericson, Christopher Fikes, Mary Kay Howard</i>
		Taking on Today's Workforce Challenges <i>Brett Addis</i>
		Unveiling the Artistry of Financial Reports: Beyond Words <i>Madalyn Knudsen, Gerald Liorence</i>
5:00 PM - 8:00 PM		Evening Event - Empower Field at Mile High Stadium Buses board at hotel at 4:45 PM Last bus leaves Mile High Stadium at 8:30 PM

Wednesday, October 11, 2023

Time	CPE	Session Name
8:00 AM - 8:50 AM	1.0	Economic Update <i>Vanessa McMichael</i>
9:00 AM - 9:50 AM	1.0	Evolving Federal Tax Requirements Made Understandable <i>Rob Gauss</i>
10:05 AM - 10:55 AM	1.0	Legislative Update <i>Leigh Snell</i>
11:05 AM - 11:55 AM	1.0	Cybersecurity and the Future of Retirement Planning: Trends and Insights <i>Dan Ursin, Tonya Brown</i>
11:55 AM		Adjourn