

Public Pension Financial Forum (P2F2)
20th Annual Conference, Denver, Colorado
“20 Years: From an Idea to a Community”
Group Live Delivery Method

CONTINUING PROFESSIONAL EDUCATION CREDIT FORM

Please complete this form and RETAIN FOR YOUR RECORDS. Subsequent to this year’s conference, you will be able to obtain a record of the sessions that you attended along with a certificate of CPE hours earned. If for some reason you do not agree with the hours reported, you may use this form for your final record of attendance. Should your state society require a P2F2 certification of attendance, please scan and email this form to the address found at the bottom; P2F2 will sign as the authorized sponsor. Please remember that you are responsible for your CPE hours claimed and should be diligent and professional in your documentation.

PLEASE PRINT CLEARLY.

Name: _____ Phone: _____
Address: _____

Email address: _____

Fields of Study:

ACCTG=Accounting (Governmental)	FIN=Finance
AUDG=Auditing (Governmental)	INFOT=Information Technology
BETHICS=Behavioral Ethics	MGMTS=Management Services
BLAW=Business Law	PDEV=Personal Development
BMO=Business Management and Organization	PERSHR=Personnel/Human Resources
COM=Communications and Marketing	RETHICS= Regulatory Ethics
COMSA=Computer Software and Applications	SK=Specialized Knowledge
ECON=Economics	TAX=Taxes

Hours in each Field of Study:

ACCTG	_____	FIN	_____
AUDG	_____	INFOT	_____
BETHICS	_____	MGMTS	_____
BLAW	_____	PDEV	_____
BMO	_____	PERSHR	_____
COM	_____	RETHICS	_____
COMSA	_____	SK	_____
ECON	_____	TAX	_____

TOTAL Hours _____

Maximum CPE Credit Hours = 25

In accordance with the standards of the National Registry of CPE Sponsors, CPE credits are reported based on a 50-minute hour.

I CERTIFY I ATTENDED THE SESSIONS INDICATED ABOVE.

Participant Signature

Authorized P2F2 Signature (Sponsor no. 108646)

If authorization is required, email form to P2F2’s CPE coordinator: information@p2f2.org.

Sunday - October 8, 2023

Schedule	Session	CPE Hours	Field of Study	CPE Hours Earned
9:00 am – 11:45 am	The Actuarial Playbook	3	SK	
	The Economy – Dealing with Conflicting Signals	3	ECON	
1:00 pm – 1:50 pm	Be a Leader You Would Follow	1	PDEV	
2:00 pm – 2:50 pm	The Burning Shield	1	PERSHR	
3:05 pm – 3:55 pm	How Good Governance Enhances Finance	1	FIN	
4:05 pm – 4:55 pm	How to Spy Non-Verbal Behavioral Clues	1	COM	

Monday – October 9, 2023

9:00 am – 10:40 am	Ethics, Ethical Cultures, and the Ethical Risks of ESG and EDI Metrics	2	BETHICS	
10:55 am – 11:45 am	What's New with GASB?	1	ACCTG	
1:00 pm – 1:50 pm	Last Chance - SBITA and Lease Implementation Tips and Tricks	1	ACCTG	
	Investment Performance - GIPS Standards and Regulatory Developments	1	FIN	
	Employer Education & Training	1	SK	
	Digital Balance: Seize the Day Over Seizing Your Phone	1	PDEV	
	Is Your ERP Giving You Grief?	1	COMSA	
2:00 pm – 2:50 pm	GASB's Standard Setting Activities - An Outsider's Perspective	1	ACCTG	
	Unitizing Your Portfolio	1	FIN	
	Employer Audits and System Administration	1	BMO	
	Experience Famine: Too Much Viewing, Not Enough Doing	1	PDEV	
	Show Me What You're Working With - Roundtable on ERP's and Other Accounting Software	1	SK	
3:20 pm – 5:00 pm	ACFR, PAFR, and GARS: Tools and Best Practices for Effective Financial Reporting	2	ACCTG	
	Custody Panel Update on T + 1 Settlement	2	MGMTS	
	Gather 'Round the Employer Reporting Table - Employer Reporting Topics	2	SK	
	Communicating Effectively	2	COM	
	Same Old Song and Dance - Process Automation	2	MGMTS	

Tuesday – October 10, 2023

8:00 am – 9:40 am	The Seven Habits of Highly Persuasive People	2	ECON	
9:55 am – 10:45 am	Long-Term Policy Considerations with an Aging Population	1	SK	
11:00 am – 11:50 am	Evaluating Public Pensions Through a Public Finance Lens	1	FIN	
1:15 pm – 2:05 pm	Implementing SECURE 2.0 Act Provisions	1	SK	
	ESG - Trends and Strategies for any Political Environment	1	FIN	
	Automating the Employer Contribution Reporting Process	1	SK	
	Dying to Laugh, How To Be Happy When Your Life Is a Mess	1	PDEV	
	I Can See Clearly Now – Data Analytic Tools	1	SK	
2:20 pm – 3:10 pm	Navigating the New ASOP 4 Requirements: The Good, the Bad, and the LDRM	1	SK	
	Understanding Investment Accounting Estimates: A Detailed Overview	1	ACCTG	

Tuesday – October 10, 2023 (cont'd.)

2:20 pm – 3:10 pm	Return-to-Work Reporting Issues	1	SK	
	The Seven Habits of Highly Stressful People	1	PDEV	
	Hello - Is it Me You're Looking For - Communication Tools, Tips & Tricks		COM	
3:25 pm – 4:15 pm	Artificial Intelligence in Financial Reporting	1	ACCTG	
	Fee Validation	1	FIN	
	Employer Reporting Technical Innovations	1	INFOT	
	Taking on Today's Workforce Challenges	1	PERSHR	
	Unveiling the Artistry of Financial Reports: Beyond Words	1	COM	

Wednesday – October 11, 2023

8:00 am – 8:50 am	Economic Update	1	ECON	
9:00 am – 9:50 am	Evolving Federal Tax Requirements Made Understandable	1	TAX	
10:05 am – 10:55 am	What's the Congress Getting Done?	1	SK	
11:05 am – 11:55 am	Cybersecurity and the Future of Retirement Planning: Trends and Insights	1	INFOT	