## Membership Application

**Public Pension Financial Forum**

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**__Individual New Member __ Individual Renewal __Organization__**

### I. Name & Contact Information

<table>
<thead>
<tr>
<th>Name:</th>
<th>First</th>
<th>M.I.</th>
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<td>Title:</td>
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<td>Department:</td>
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<td>Employer:</td>
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<td>Street Address</td>
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<tr>
<td>Business Phone#</td>
<td>E-mail Address</td>
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### II. Business Information

**Employer Type:**

- [ ] Federal
- [ ] State
- [ ] County
- [ ] City
- [ ] Other _______________________

**Plan Type: (select all that apply)**

- [ ] Single Employer
- [ ] Agent Multi-Employer
- [ ] Cost Sharing Multi-Employer
- [ ] NA

**Plan Structure: (select all that apply)**

- [ ] Defined Benefit
- [ ] Defined Contribution
- [ ] Hybrid _______________________

**Plan Net Position:**

- [ ] < $500 Million
- [ ] $1-$5 Billion
- [ ] $5-15 Billion
- [ ] $15-$30 Billion
- [ ] $30-$60 Billion
- [ ] $60-$100 Billion
- [ ] $100+ Billion

**What types of funds does your agency manage (select all that apply)?**

- [ ] Pension
- [ ] OPEB
- [ ] Healthcare
- [ ] Other _______________________

**What is your agency's fiscal year end (MM/DD)?**  ________________________________

**Organization Size (Employees):**

- [ ] 1 - 50
- [ ] 50 -100
- [ ] 100 - 250
- [ ] 250 - 500
- [ ] 500+
Organization Membership (Active):

- $1 - 10,000
- $10,000 - 50,000
- $50,000 - 100,000
- $100,000 - 300,000
- $300,000 - 500,000
- $500,000 - 1,000,000
- $1,000,000+

Organization Membership (Retired):

- $1 - 10,000
- $10,000 - 50,000
- $50,000 - 100,000
- $100,000 - 300,000
- $300,000 - 500,000
- $500,000 - 1,000,000
- $1,000,000+

Organization Membership (Participating Employers):

- 1
- 2 - 300
- 300 - 500
- 500 - 1000
- 1000 - 2500
- 2500+

Please Identify Organization’s:

- External Actuary
- External Auditor
- Custodian
- General Ledger Product
- Pension Administration Software, if applicable
- Primary External Investment Advisor, if applicable
- Investment Management Software, if applicable

Your Responsibility Area (check all that apply):

- Financial Accounting/Reporting
- Budgeting
- Management
- Legal
- Investment Accounting
- Administration
- Auditing
- Actuarial
- Financial Management
- Employer Services
- Other

How did you hear about P2F2?

- Friend/Co-Worker
- P2F2 Conference
- Employer
- P2F2 Website
- Internet Search
- Chapter Meeting
- P2F2 Publication
- Direct Mail
- Other

III. Membership Dues

Individual Membership Dues: $200/year/person
Organization Membership Dues: # of members x $200

This membership includes access to the P2F2 Members-Only section of the website, discounts to organizational conferences, and periodic newsletters. Memberships are from January 1 to December 31 and are not transferrable or refundable. If registering as an organization, provide a form for all members to be included and remit a single check for payment.

IV. Payment

Make checks payable to: Public Pension Financial Forum
Return completed form and payment to: Public Pension Financial Forum
P.O. Box 33
Hilliard, OH 43026