

**P2F2 21st Annual Conference  
Indianapolis, Indiana**

**CONFERENCE AT A GLANCE**

**DRAFT - Subject to Change**

**Sunday, October 27, 2024**

**Pre-Conference**

<b>Time</b>	<b>CPE</b>	<b>Session Name</b>
9:00 - 11:45	3.0	Accounting and Financial Reporting for Pension Plans - From the Basics to Complex Issues <i>David Bean</i>
<b>11:45 AM - 1:00 PM</b>		<b>Lunch for Pre-Conference Attendees</b>

**Main Conference**

1:00 PM - 1:50 PM	1.0	Future of Finance <i>State Street</i>
2:00 PM - 2:50 PM	1.0	Political Update <i>Greg Valliere</i>
3:05 PM - 4:45 PM	2.0	The Science of Ethics <i>Dr. Toby Groves</i>
<b>4:45 PM - 5:15 PM</b>		<b>New Member Welcome / Orientation</b>
<b>5:30 PM - 7:30 PM</b>		<b>Conference Welcome Reception</b>

**Monday, October 28, 2024**

<b>Time</b>	<b>CPE</b>	<b>Session Name</b>
8:30 AM - 9:00 AM	0.0	Welcome Remarks, Conference Logistics, Sponsor Intros <i>Mark Whelan</i>
9:00 AM - 10:40 AM	2.0	Artificial Intelligence
10:55 AM - 11:45 AM	1.0	Staying on Track With GASB <i>Alan Skelton</i>
<b>11:55 AM - 1:00 PM</b>		<b>Lunch</b>
<b>Time</b>	<b>CPE</b>	<b>Session Name</b>
		<b>Improving Footnotes</b> <i>Abbie Belthoff, Brad Berls</i>

1:00 PM - 1:50 PM	1.0	SEC Regulatory Update <i>Jeff Mahoney</i>
		Year-End Close Practices <i>TBD</i>
		Dr. Seuss' Guide to Contentment <i>Neil Ihde</i>
		ERP Transition Prep <i>Deloitte</i>
2:00 PM - 2:50 PM	1.0	Pension PIR Report...What it Is and What it Is Not <i>Alan Skelton</i>
		International Investments - Tax Focus <i>EY</i>
		Delinquencies and Correcting Omissions <i>Dellanta Butler, James Gray, Michael Obemeyer</i>
		Navigating the Ten Tensions of Leadership <i>Neil Ihde</i>
		Data Analytics - Visualizations 101 <i>Brittany Smith</i>
<b>2:50 PM - 3:20 PM</b>		<b>Ice Cream Social (30 Minues)</b>
3:20 PM - 5:00 PM	2.0	SOC Reporting <i>Deloitte</i>
		How Investments Work 101 - Bonds <i>State Street, BNY</i>
		Gather 'Round the Employer Reporting Table - Employer Reporting Topics <i>TBD</i>
		Power Up! <i>Danielle Clark, Lisa Parnell</i>
		Data Analytics Tools - Visualizations 201 <i>Brittany Smith</i>
		<b>Dinner On Your Own - Explore Indianapolis Cuisine</b>

## Tuesday, October 29, 2024

Time	CPE	Session Name
8:00 AM - 8:50 AM	1.0	Game Time! <i>Karim Ellis</i>
9:00 AM - 9:50 AM	1.0	Economic Update <i>Northern Trust</i>
10:05 AM - 10:55 AM	1.0	Which Measure Reflects My True Pension Plan Liability? <i>Shana Neeson</i>

11:10 AM - 12:00 PM	1.0	Tax Update <i>Ice Miller</i>
<b>11:50 AM - 1:15 PM</b>		<b>Business Lunch</b>
<b>Time</b>	<b>CPE</b>	<b>Session Name</b>
1:15 PM - 2:05 PM	1.0	What Does the Public Really Want to Know About Public Pension Plans <i>Jen Aras, Kevin Smith</i>
		AI in Alternative Investment Accounting <i>BNY</i>
		System Implementations <i>Ray Smith, Mark Nannini</i>
		What Shoe Are You? <i>Lori Randall</i>
		Accounting Platforms <i>Rachel Ormsby, Jeremy Pond</i>
2:20 PM - 3:10 PM	1.0	Best Practices in Budgeting <i>Rob Dolphin, Mark Nannini, Anna Williams</i>
		Valuing Illiquid Investments <i>John Simpson</i>
		Employer Communication/Certifying Retirements <i>Mark Chi, Chris Castle, Katie Tucker</i>
		TBD
		Automating Accounting & Reporting Processes <i>TBD</i>
3:25 PM - 4:15 PM	1.0	AICPA State and Local Government Audit Guide <i>Amanda Cronk</i>
		Securities Lending / Collateral Optimization <i>JPMorgan and Northern Trust</i>
		Tax Update - A Deeper Dive <i>Ice Miller</i>
		TBD <i>Kevin Eikenberry</i>
		Robotics Process Automation <i>TBD</i>
<b>5:15 PM - 8:00 PM</b>		<b>Evening Event - Dallara IndyCar Factory</b>

**Wednesday, October 30, 2024**

<b>Time</b>	<b>CPE</b>	<b>Session Name</b>
8:00 AM - 8:50 AM	1.0	Legislative Update - Still Going Around the Track in Circles? <i>Leigh Snell</i>
9:00 AM - 9:50 AM	1.0	Actuarial Panel <i>Ed Koebel, Molly Calcagno</i>
10:05 AM - 10:55 AM	1.0	Cyber Security / Risk / Fraud <i>Tonya Brown</i>
11:05 AM - 11:55 AM	1.0	Power BI vs. Excel <i>Lawrence Mundy</i>
<b>11:55 AM</b>		<b>Adjourn</b>